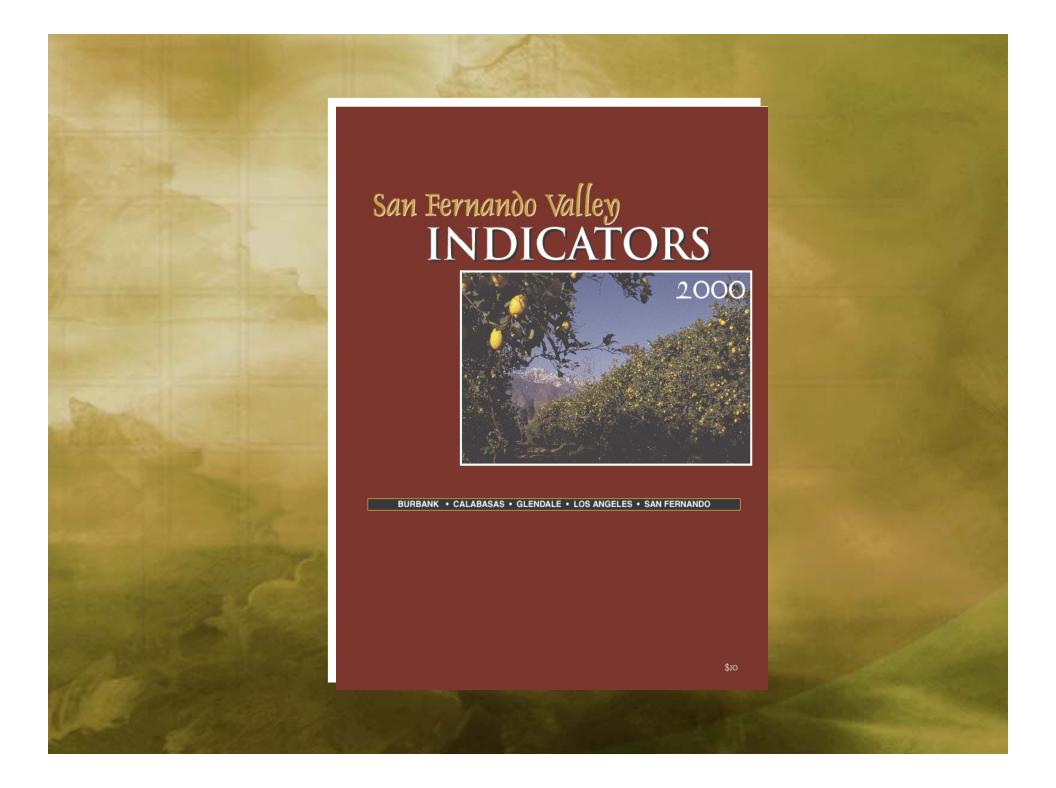


San Fernando Valley ALMANAC



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- 1. Education, Graduation& Test Scores.
- 2. Transportation & Commuting
- 3. Employment & Jobs.
- 4. Crime and Public Safety.
- 5Population & Density.
- 6. Housing Affordability.



- 7. Air Quality
- 8. Water Quality & Availability.
- 9. Residential Real Estate Trends.
- 10. Commercial Real Estate Trends.
- 11. Health Care Availability and Disease
- 12. Income Distribution/ Equity.



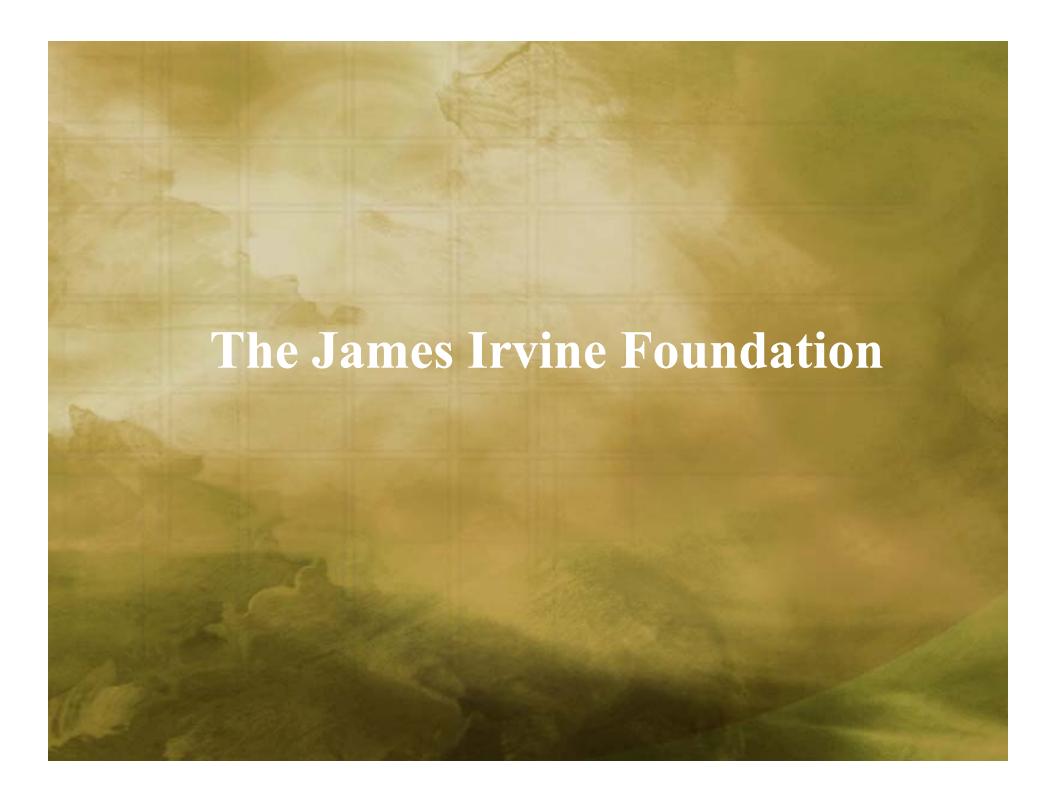
- 1. Planners
- 2. City Managers and Administrators.
- 3. Transportation.
- 4. Environmental.
- 5. Development.
- 6. Residents
- 7. Business Groups
- 8. Elected Officials

The Vision 2020 process

Bring together the stakeholders in our community to derive a future vision for our region.

We will create our vision by collecting information from all those concerned in meetings and E dialogue over the next 4 months







Bob Scott

Vision

Initial Dialogue Form

Community Indicators Project

DIALOGUE FORM

Please fill out flux form to the best of your ability. Your responses will be considered in the ongoing development of

Importance How Important is this issue?	Population & Density
	□ Urgent □ Very Important □ Somewhat Important □ Important □ Not Very Important □ Unimportant □ Not an Issue at This Time
Controlling Forces What are the forces that drive this issue?	
Solutions How can this situation be improved or resolved?	
Power/Juris diction Who has the authority, responsibility, or ability to act?	
Importance How Important is this issus?	Employment & Jobs Urgent Uvery Important Somewhat Important Important Not Very Important Unimportant Not an Issue at This Time
Controlling Forces What are the forces that drive this issue?	1 Tot very important 1 onimportant 1 Tot artissue at this time
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Importance How Important is this issue?	Transportation & Commuting Ungent Uvery Important Somewhat Important Important Not Very Important Unimportant Not an Issue at This Time
Controlling Forces What are the forces that drive this issue?	Divorvery important Donumponant Divorantissue at this time
Solutions How can this situation be improved or resolved?	
Power/Juris diction Who has the authority, responsibility, or ability to act?	

Assessment:

- How Important is this issue?
- What are the forces that drive this issue?
- How can this situation be improved or resolved?
- Who has the authority, responsibility, or ability to act?

Register for **e-dialogues**

San Fernando Valley Community Indicators Project













This intranet / internet information base contains data, benchmarks, community indicators, list maps, tables, and other useful material relating to the geographic area of Southern California Economic Affiance Alliance of the San Fernando Valley, California known as the San Fernando Valley. This Almanac is a community service of the Economic Terms of Use

> This Almanac was made possible with the support of: THE JAMES IRVINE FOUNDATION FOR THE PEOPLE OF CALIFORNIA

San Fernando Valley



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2000 ⁿ Fernando Valley



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"Understanding the San Fernando Valley"

Transportation & Infrastructure



Goal

Vision2020 seeks to create and implement a unified and coherent vision for the greater San Fernando Valley for the next two decades. This cross-jurisdictional collaboration is focused on vitalizing the area's economy, offering opportunities to broaden the base of prosperity, and providing an ongoing mechanism for sustaining the quality of life in Valley communities. Participants will take leadership in the cultivation of community assets and the conservation of significant and irreplaceable natural resources.

Vision2020 Timeline

September 11, 2001 – Vision 2020 Kickoff

September 2001 – Launch e-dialogues through January 2002

Oct., Nov., Dec. 2001 – Stakeholder Roundtable Series

January 2002 – Vision 2020 Forum

Establish Champion-Driven Implementation Workgroups

March 2002 – Finalize Vision 2020 – Identify Resources

THE VISIONING PROCESS

VISION2020 KICKOFF

September 11, 2001 Orientation - Baseline Survey Selection of Roundtables

e-dialogues September 11, 2001 – January 10, 2002

STAKEHOLDER ROUNDTABLES

Meetings: October, November & December 2001

Development

City Managers/Administrators

Environmental

Residents

Business Groups

Elected Officials

VISION2020 FORUM

January 2002 Reconcile the Vision Document Create Implementation Workgroups

Vision2020 Document Long-Term Implementation Initiatives & Workgroups



Stakeholder Roundtables

Planners Roundtable
City Managers & Administrators Roundtable
Transportation Roundtable
Environmental Roundtable
Development Roundtable
Residents Roundtable
Business Groups Roundtable
Elected Officials Roundtable

e-dialogues Today's technology, helping to solve tomorrow's problems

All have ready access to the discussions
All are able to input on any point
Convenient with 24/7 Access
Concerns and concepts may be captured and assembled
Improves the level of consensus
Allows anonymity – with focus on ideas

e-dialogues Today's technology, helping to solve tomorrow's problems

Ways to participate:

Voice your concerns

Offer a solution

Share information and resources

Respond to others' ideas and statements

Rate statements and offer alternatives

or simply follow along for your own edification

Vision2020 Forum

Proponents from the Stakeholder Roundtables will be given the opportunity to present and defend their proposals to the Forum. Evaluation criteria will include: the greater vision, shared values of the community, practical economics, livability, sustainability, and opportunity.

Overarching statements of shared values and priorities for communities

- § Prioritized concerns to be addressed in the implementation process.
- § Practical steps to implementation: planning intervention, regulatory changes, informing the public debate, etc.

Key steps for implementation:

Create and ratify the Vision2020 framework.

§ Establish champion-driven Action Workgroups, based upon supportable, actionable first steps in the implementation of portions of the Vision.

§ Identify leadership for the Action Workgroups, with leaders taking major roles in the Forum.

§ Recruit Action Workgroup participants.

Stakeholder Roundtables will evolve into diversity-based Action Workgroups, and emerge as the driving force for implementation. This will be a smaller number of mixed-discipline, solution-oriented champions. These Action Workgroups will finalize any remaining Vision issues, refine the Vision, and solidify action steps for the implementation plan.



1797 saw the Building of the San Fernando Mission which covered some 121 thousand acres









Governor Pico and his brother owned most of the San Fernando Valley, in 1850 he sold his interest for \$115,000 to fund the building of Pico House in Downtown Los Angeles.



The vision is here in your hearts and minds and those of the people that you know will bring value to the table.

Ask yourself who's missing?

The San Fernando Valley



Burbank



Calabasas



San Fernando



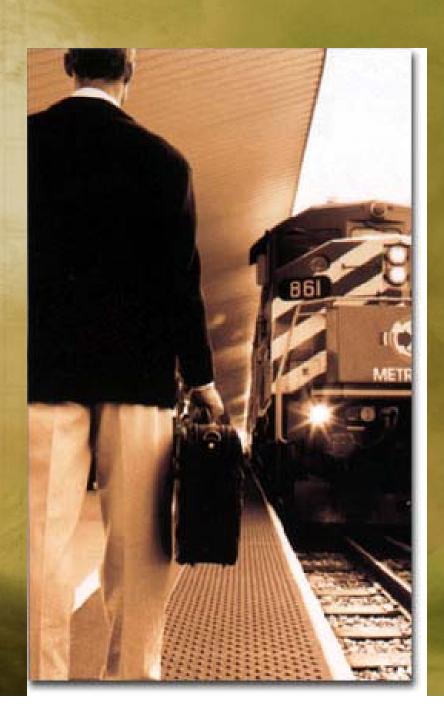
Glendale

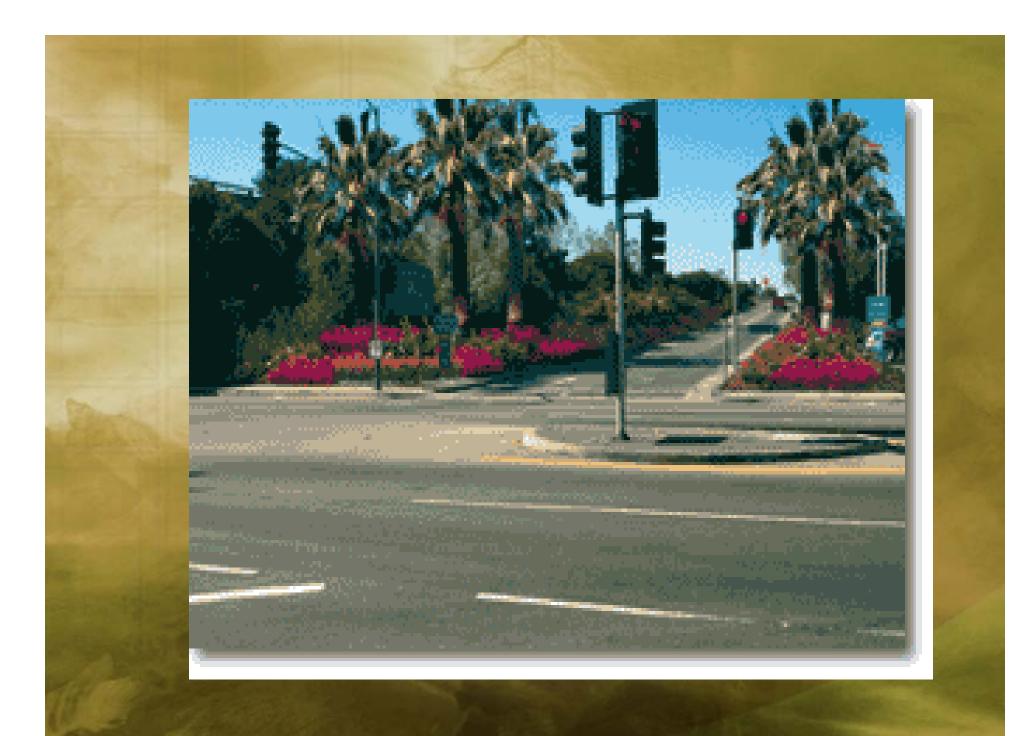


Los Angeles



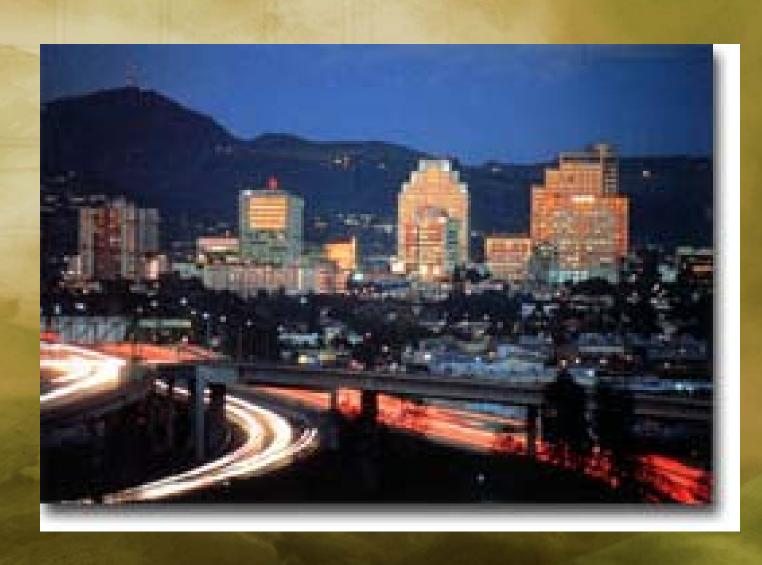
Today we have many areas of cross jurisdiction.



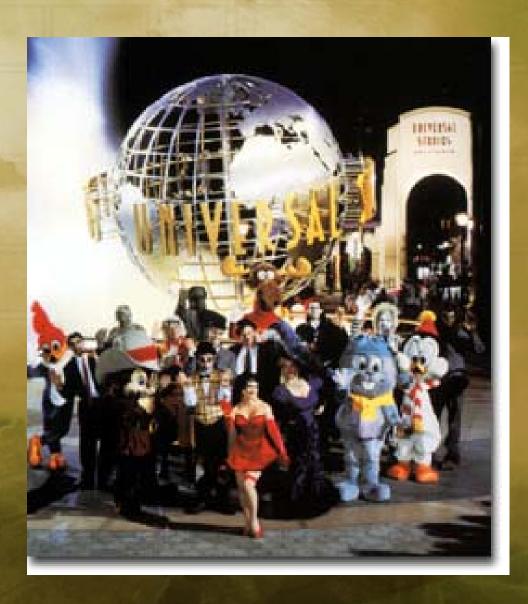




Business



Entertainment

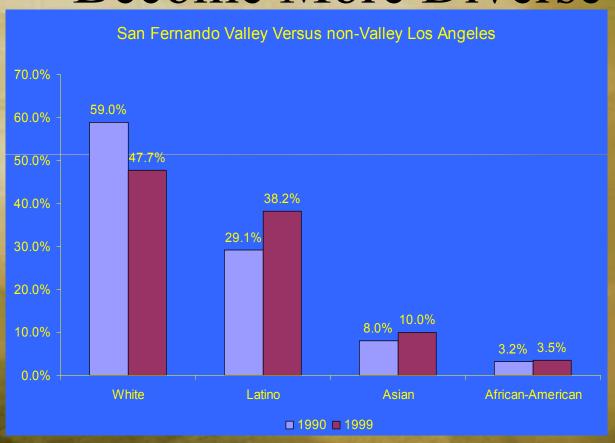








The San Fernando Valley Has Become More Diverse





The Changing Face of the San Fernando Valley

"From 'America's Suburb' to the nation's urban cutting edge"

Joel Kotkin, author The New Geography and Senior Fellow, Davenport Institute for Public Policy and Milken Institute

Key Changes of the "New Valley"

- Homogeneity to Ethnic Diversity
- •Commuter suburb to Economic and tech epicenter
- •Shift from Quantative to Qualitative growth

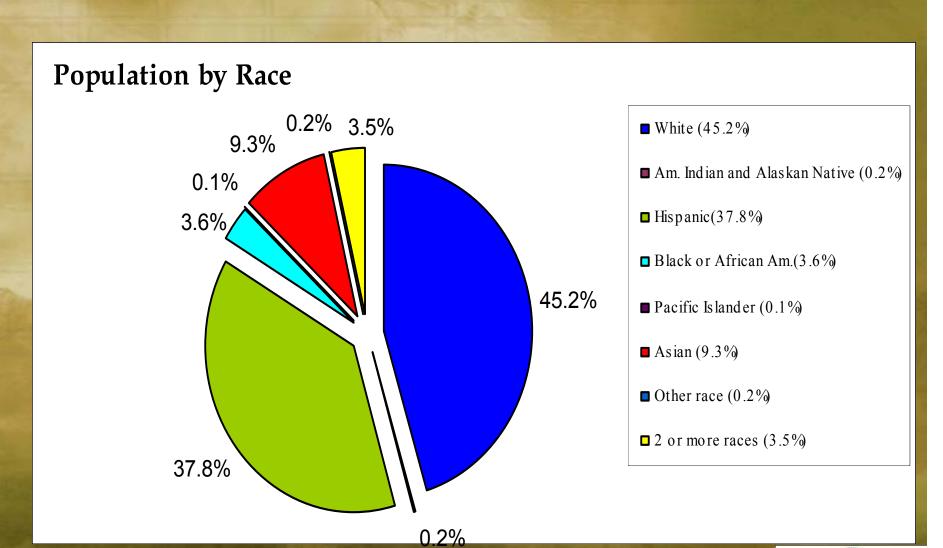


In the 1970s, the Valley was 'whitebread'

- Roughly 90% Anglo
- Most residents long-time US citizens
- Culturally more like Peoria than Manhattan
- Minorities largely concentrated in a few small areas



San Fernando Valley Census 2000 Data



Ethnic Players in the "New Valley"

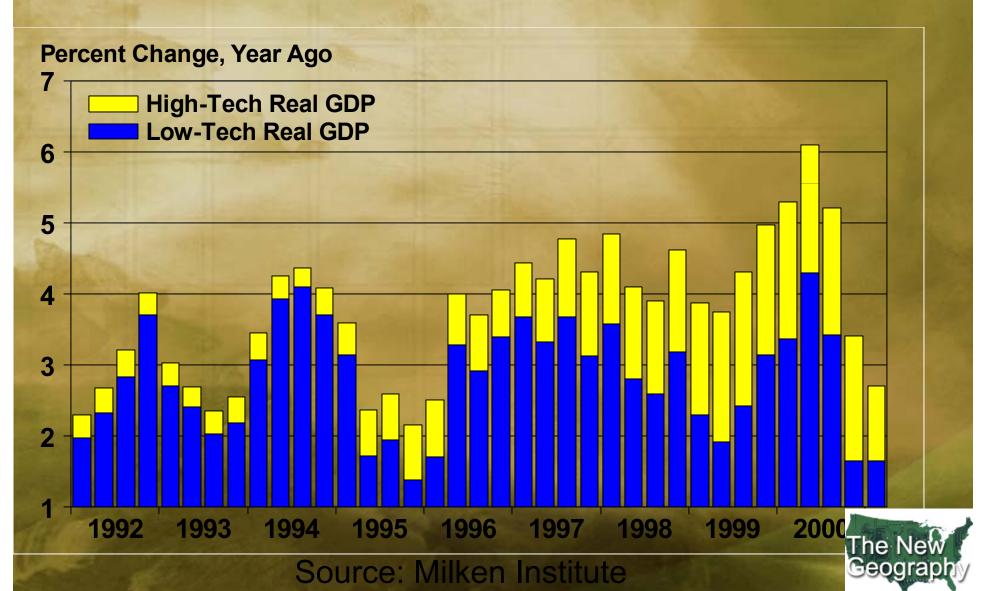
- Latinos will be largest group many of them immigrants, dominate working class and much of emerging middle class
- Middle Easterners --- Armenians, Israelis,
 Iranians, others --- increasingly prominent among
 'Anglo' business and professional class
- Asian population ---Indian, Chinese, Vietnamese -- tops that of "other side" of hill, spread out
 throughout region, critical to commercial and
 professional communities

The Economy of the "New Valley"

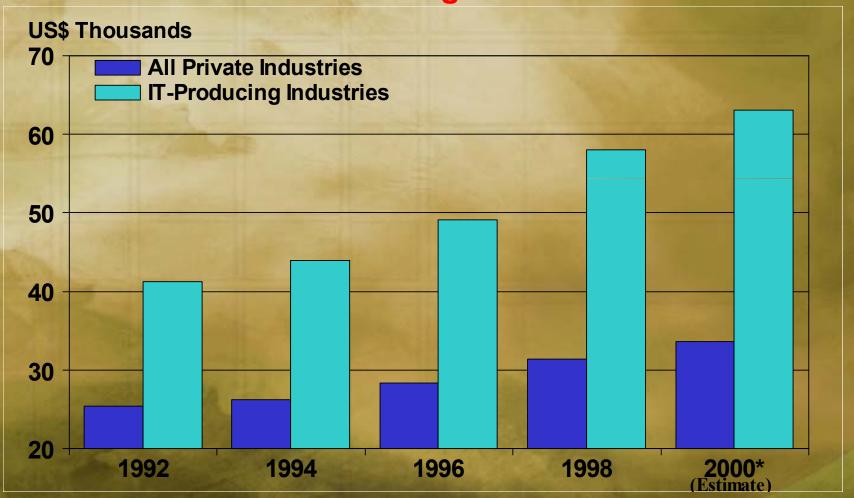
- Relatively few commuters to downtown and other 'over the hill' businesses
- Over 50% of LA entertainment complex located here
- 101 Corridor emerges as one of the most successful "nerdistan" regions in the nation



High-Tech vs. Low-Tech GDP U.S. GDP Growth



Annual Wages Per Worker IT-Producing Industries



Source: Milken Institute



Signs of Health

- Strong Housing Demand
- Rising Property Values
- Stable office market
- Diverse industrial and service base
- "The San Fernando Valley is one of the few office and R&D markets in the nation that is riding out the downturn in good shape"
- --- Dennis Macheski, real estate analyst



Quality of Life is the Key Issue

- Information workers, investors and companies can go where they wish...locational choice ever more elastic
- Key component of choice is with lifestyle issues
- Other regions, both in California and outside, will use "quality of life" as way to compete with Valley region

 DAVENPORT INSTITUTE

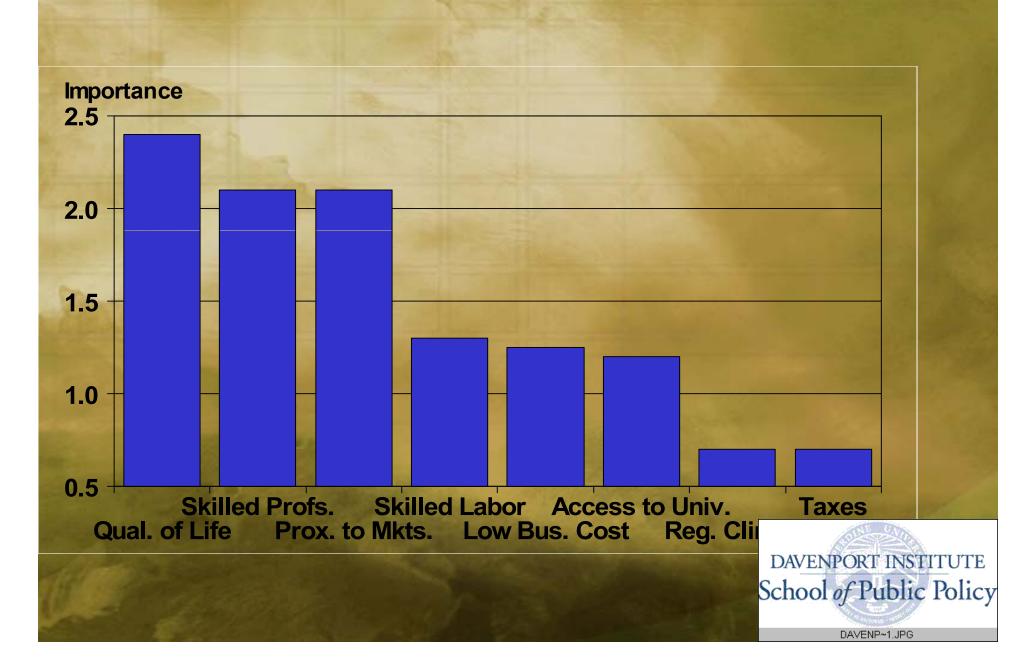
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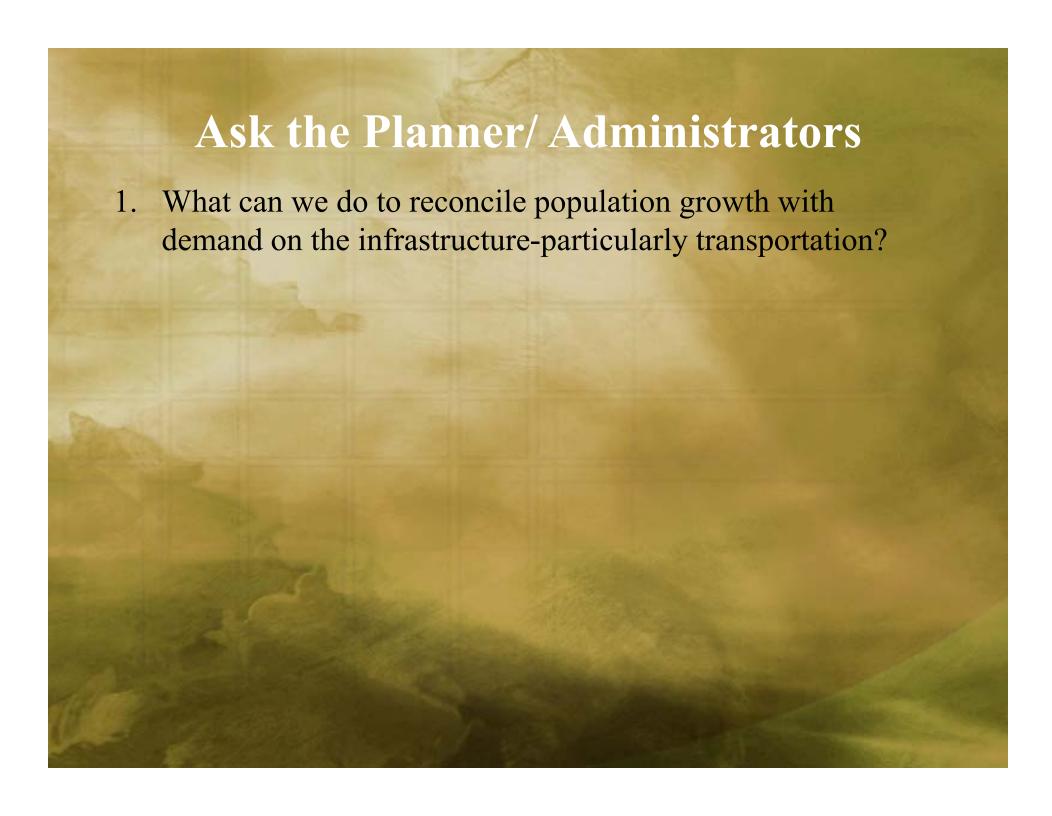
School of Public Policy

Challenges Ahead for the "New Valley": 2020 Vision

- Finding ways to turn ethnic diversity into an asset
- Creating more 'urban villages' to cut down drive-times and put jobs closer to homes
- Improve infrastructure to keep high-end businesses and information workers here









- 1. What can we do to reconcile population growth with demand on the infrastructure-particularly transportation?
- 2. What first steps can we take toward achieving balanced, sustainable communities?

Ask the Planner/ Administrators

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- 2. What first steps can we take toward achieving balanced, sustainable communities?
- 3. What are the greatest future challenges for regional/cross-jurisdictional planning?

Ask the Planner/Administrators

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- 4. What might you change in the next update of your General Plan?

Ask the Planner/ Administrators

- 1. What can we do to reconcile population growth with demand on the infrastructure-particularly transportation?
- 2. What first steps can we take toward achieving balanced, sustainable communities?
- 3. What are the greatest future challenges for regional/cross-jurisdictional planning?
- 4. What might you change in the next update of your General Plan?
- 5. What are two or three General Plan provisions that have not been successful?

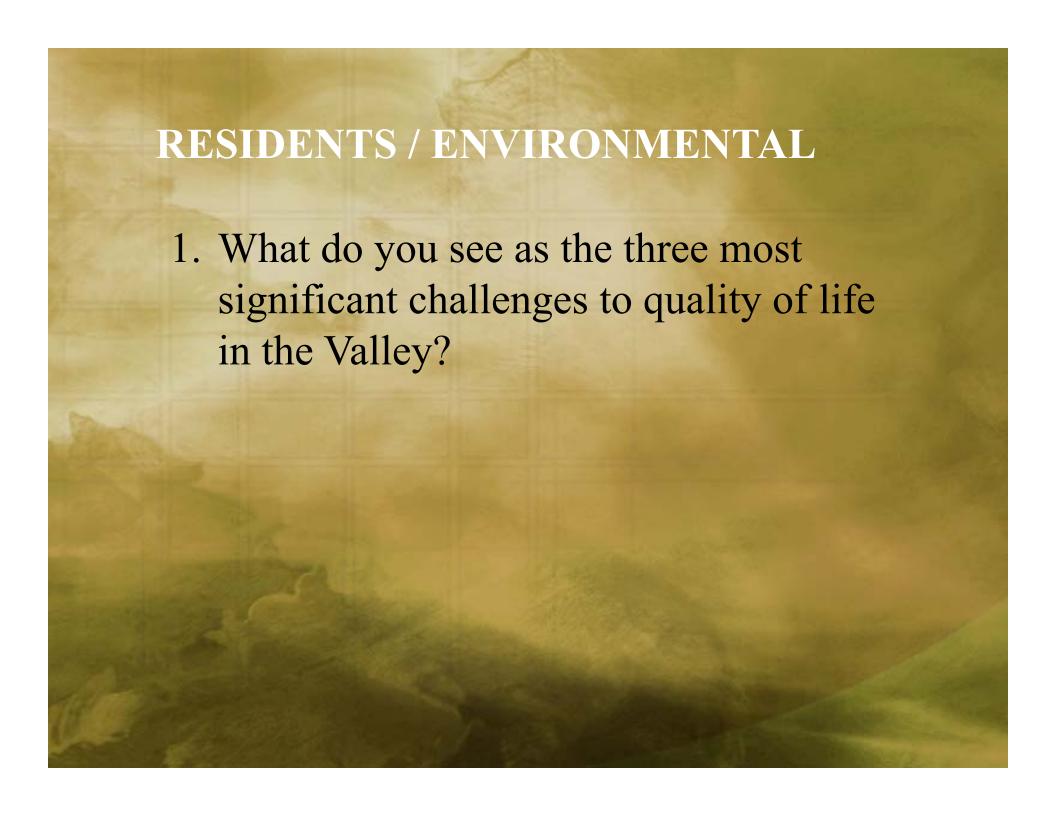




- 1. What are your greatest challenges in getting through the entitlement process?
- 2. What can we do to promote in-fill development and re-development?

DEVELOPMENT

- 1. What are your greatest challenges in getting through the entitlement process?
- 2. What can we do to promote in-fill development and re-development?
- 3. What part can developers play in developing balanced, sustainable communities?



RESIDENTS / ENVIRONMENTAL

- 1. What do you see as the three most significant challenges to quality of life in the Valley?
- 2. Do you see a local responsibility to accommodate an expanding population-and if not, how do you suggest dealing with this challenge?

RESIDENTS / ENVIRONMENTAL

3. Understanding that change is inevitable, what would you add or expand to improve the livability and economic viability of the Valley?

RESIDENTS / ENVIRONMENTAL

3. Understanding that change is inevitable, what would you add or expand to improve the livability and economic viability of the Valley?

4. How can we achieve balanced, sustainable communities?





- 1. How could the Planners help improve business districts?
- 2. How can we attract more quality businesses?

Business Panel

- 1. How could the Planners help improve business districts?
- 2. How can we attract more quality businesses?
- 3. What is your vision for the future of business districts?





